



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

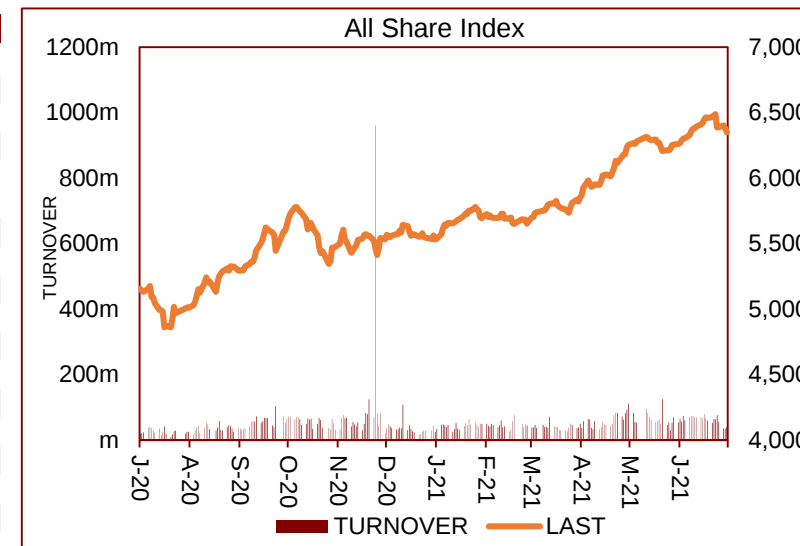
Thursday, July 8, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,367.32	-0.32	-0.32	-0.30	-0.30	14.81	37.47 KWD	2.12	33.87
Kuwait Premier Index	6,920.22	-0.21	-0.38	-0.23	-0.23	14.36	28.14 KWD	2.28	35.95
Kuwait Main Index	5,288.39	-0.69	-0.15	-0.54	-0.54	16.17	9.33 KWD	1.65	27.77
NIC 50	7,703.51	-0.15	-0.43	-0.31	-0.30	14.36	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,442.05	-0.65	-0.49	-0.41	-0.41	14.23	21.33 KWD	1.40	36.95
Telecom	1,069.59	-0.70	-0.88	-1.01	-1.01	-2.97	3.28 KWD	0.61	13.85
Industrials	1,140.17	0.49	0.80	0.71	0.71	27.95	4.03 KWD	0.81	13.90
Financial services	1,164.92	0.35	0.01	0.72	0.72	25.30	2.95 KWD	0.78	10.68
Real estate	1,174.36	0.20	-0.10	-0.89	-0.89	23.28	2.52 KWD	0.67	41.09
Basic materials	1,090.85	0.06	-0.56	-0.42	-0.42	21.40	0.97 KWD	1.95	11.57
Health care	803.31	0.00	2.50	1.66	1.66	-2.82	0.40 KWD	3.90	39.71
Consumer services	779.03	0.66	-0.57	-0.66	-0.66	4.38	0.51 KWD	0.91	9.61
Insurance	1,340.35	-0.49	-2.67	-3.26	-3.26	15.93	0.51 KWD	0.82	9.25
Consumer Disc	980.49	1.43	0.83	0.62	0.62	19.78	0.24 KWD	1.34	8.73
Energy	1,416.53	0.50	-1.10	-0.97	-0.97	10.90	0.30 KWD	1.03	14.30
Technology	822.08	6.60	0.89	0.00	0.00	63.53	0.01 KWD	0.95	0.00
Utilities	584.21	-1.33	-2.63	-2.63	-2.63	-19.86	0.24 KWD	3.49	19.84

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,825.01	-1.22	-1.40	-1.45	-1.45	24.58	9,634 SAR	2.80	22.06
Qatar (QE Index)	10,842.99	-0.21	0.33	1.05	1.05	3.90	551 QAR	1.54	20.21
Dubai (DFMGI)	2,779.75	-0.08	-1.31	-1.10	-1.10	11.55	306 AED	1.37	11.56
Abu Dhabi (ADI)	6,963.23	-0.09	0.93	1.87	1.87	38.01	993 AED	1.93	11.61
Bahrain (BAX)	1,575.02	-0.18	-0.81	-0.82	-0.82	5.72	16 BHD	1.22	23.33
MUSCAT SE INDEX	4,120.41	0.26	1.01	1.40	1.40	12.62	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,022.24	-0.90	0.23	1.19	1.19	13.50			
U.S. (S&P 500)	4,320.82	-0.86	0.40	1.68	1.68	16.33			
U.K. (FTSE 100)	7,030.66	-1.68	-0.02	1.20	1.20	10.24			
Japan (Topix)	1,920.32	-0.90	-2.25	-1.60	-1.60	5.97			
Emerging Markets									
MSCI EM Index	1,316.25	-1.82	-2.75	-4.11	-4.11	2.08			
China (SSE Composite)	3,525.50	-0.79	0.15	-1.87	-1.87	1.47			
India (Sensex)	52,568.94	-0.92	-0.19	-0.18	-0.18	9.71			



What Move the GCC markets ,

Oil Prices

Oil prices reversed early losses and advanced on Thursday following the latest U.S. inventory data , Brent crude oil futures advanced 43 cents, or 0.6%, to \$73.86 per barrel.

Kuwait Market

The market closed today down by 0.32%, value traded 33.6 million KD, Premier market value traded reached 21.8 million KD and closed at 6,920 change by 0.21%.

Saudi Market

The Market closed down today by 1.22%, today market Performance is linked to oil prices raised to \$73.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



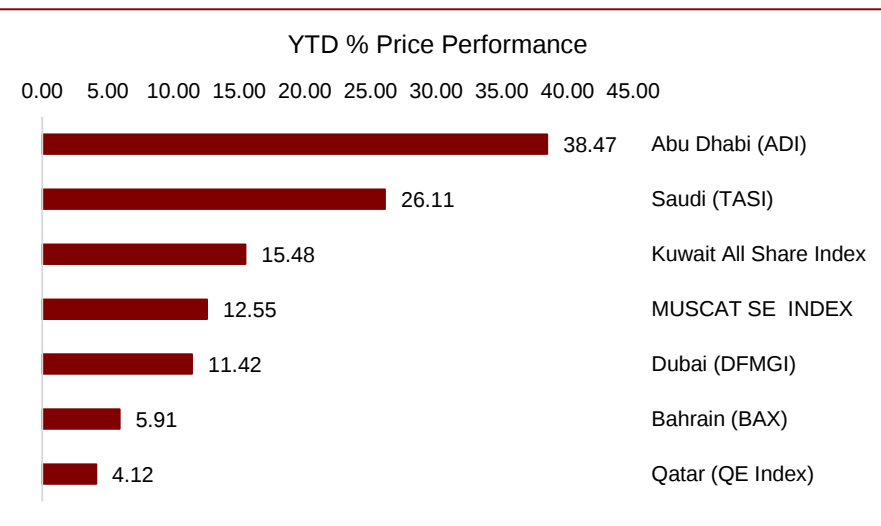
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.851	-0.70	-0.23	0.71	0.71	6.88	6.12 KWD	1.58	27.00
KFH	0.756	0.13	-0.66	-0.40	-0.40	22.84	6.38 KWD	3.39	32.00
Zain	0.583	-0.85	-0.51	-0.68	-0.68	-3.47	2.52 KWD	2.25	13.85
BOUBYAN BANK	0.748	0.00	2.18	2.32	2.32	38.46	2.38 KWD	3.90	34.00
Agility	0.938	0.86	2.61	2.72	2.72	53.45	2.09 KWD	1.71	46.56
Saudi Arabia									
ARAMCO	34.85	-0.29	-0.43	-0.71	-0.71	-0.43	6,970.19 SAR	6.89	34.92
SABIC	117.00	-1.68	-3.62	-3.94	-3.94	15.38	351.01 SAR	2.05	35.00
STC	128.80	0.00	-1.83	-2.13	-2.13	21.51	257.61 SAR	3.95	23.34
AL-RAJHI BANK	108.40	-2.17	-2.69	-2.34	-2.34	47.28	271.01 SAR	4.58	23.98
NCB	56.40	-1.40	-2.93	-2.08	-2.08	30.10	252.57 SAR	2.03	14.82
United Arab Emirates									
ETISALAT.AD	22.24	0.72	0.27	1.18	1.18	31.72	193.42 AED	4.33	21.03
FAB.AD	16.36	-0.97	-2.62	-2.16	-2.16	26.67	178.65 AED	1.74	17.38
EMIRATES NBD	13.40	0.00	-0.75	0.38	0.38	29.13	84.64 AED	1.02	12.93
DB ISLAMIC BK	4.81	0.21	-1.24	-1.04	-1.04	3.47	34.83 AED	0.96	14.06
EMAAR PROPERT	4.03	0.00	-2.88	-2.88	-2.88	14.45	28.85 AED	0.52	11.70
Qatar									
QNB	17.90	-0.44	-0.28	-0.06	-0.06	0.62	165.11 QAR	1.79	15.39
INDUSTRIES QAT	13.60	-0.15	1.72	2.87	2.87	25.39	82.17 QAR	2.48	25.43
QA ISLAMIC BK	17.25	-0.35	-0.46	0.06	0.06	1.11	40.71 QAR	1.84	13.95
MASRAF AL RAYA	4.46	0.04	0.04	0.07	0.07	-1.50	33.42 QAR	2.45	15.19
MESAIEED PETRO	1.89	0.00	-0.58	0.16	0.16	-7.91	23.71 QAR	1.52	27.79
OMAN									
BANK MUSCAT	0.440	2.33	4.69	5.19	5.19	23.89	1.57 OMR	0.78	8.33
OMANTEL	0.788	0.00	0.00	-1.51	-1.51	8.29	0.59 OMR	1.11	7.69
BANK DHOFAR	0.126	0.00	0.00	0.80	0.80	29.90	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.196	0.00	-1.01	-2.00	-2.00	22.50	0.32 QAR	0.59	12.71
OMINVEST	0.326	-1.84	2.56	2.56	2.56	-5.33	0.26 QAR	1.00	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Jun-21	19.97%	12.58%	0.06%	0.42%	0.34%	4.84%	2.57%	10.53%	5.08%	4.07%
7-Jul-21	19.98%	12.68%	0.06%	0.43%	0.35%	4.66%	2.56%	10.52%	5.05%	4.05%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.32 % The leading sector bottom performance indices today are Utilities -1.33 % Telecom -0.70 % Banking -0.64 % respectively

from YTD performance prespective the best sector performance is Industrials by 28.06 % while the bottom sector performance is Utilities by -19.5 %

Telecommunication sector are down today by -0.70% and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-17.9 %

KSA

Saudi Armco have negative performance today by -0.29 %, SABIC have negative performance today by -1.68 %

STC flat performance today 0 %, Al Rajhi Bank have negative performance today by -2.17 %

UAE

ETISALAT AD closed up today by 0.72 % , and act defensively with COVID19



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